



# Berkshire

## DIVIDEND STRATEGY

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“Casual Friday” Commentary

### Casual Friday: Q1 Material Available + No Drama? – April 14<sup>th</sup>, 2023

#### **Good Morning- No Drama?**

Falling VIX, GRADUALLY less inverted yield curve and less talk of bank runs... we'll take it. This week's drama free reaction to CPI, PPI were also good signs. Hopefully investors can get back to the business of buying good companies for the long haul...

Speaking of... Q1 Material ready!

- George Baily and SVB...“Is it still a Wonderful Life?”:
- Your quick one page sell sheet: [Dividend Strategy Factsheet 3.31.2023](#)
- Dress it up? Formal slide deck: [Dividend Strategy Guide 3.31.2023](#)
- Keep track of dividend increases: [Dividend Strategy Scorecard 3.31.2023](#)

#### **3-D Printed Homes are now a reality**

<https://www.businessinsider.com/lennar-icon-3d-printed-homes-start-construction-texas-2022-11>

[https://www.google.com/search?q=how+they+make+a+3d+printed+house&sxsrf=APwXEdfjNfU-PQI8LFazzXkdfdrBTHO4KQ:1681392760654&source=lnms&tbm=vid&sa=X&ved=2ahUKEwjn6-eR\\_Kb-AhWUjYkEHTKnAVsQ0pQJegQIBBAC&biw=1920&bih=937&dpr=1#fpstate=ive&vld=cid:483dbfcc,vid:gVUIbpZS0Rc](https://www.google.com/search?q=how+they+make+a+3d+printed+house&sxsrf=APwXEdfjNfU-PQI8LFazzXkdfdrBTHO4KQ:1681392760654&source=lnms&tbm=vid&sa=X&ved=2ahUKEwjn6-eR_Kb-AhWUjYkEHTKnAVsQ0pQJegQIBBAC&biw=1920&bih=937&dpr=1#fpstate=ive&vld=cid:483dbfcc,vid:gVUIbpZS0Rc)

#### **Total Random: 20 ways to make grilled cheese:**

<https://africa.businessinsider.com/lifestyle/20-easy-ways-to-make-grilled-cheese-sandwiches-better-using-things-you-have-in-your/8sxpr4l.amp>

Have a great weekend,

Gerry

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